

FORUM RESEARCH INC.

FOR IMMEDIATE RELEASE

Wealthy neighbourhoods getting wealthier

Poorer neighbourhoods are getting poorer

TORONTO DECEMBER 18th, 2014 - In a random sampling of public opinion taken by the Forum Poll[™] among 1001 Toronto residents, one third say they live in a neighbour hood which is getting wealthier (32%), while fewer, one fifth, say their neighbourhood is getting poorer (20%). Close to half say their neighbourhood isn't changing (45%). Living in a neighbourhood which is getting more wealthy is characteristic of the very wealthiest (\$100K to \$250K - 61%), the best educated (post grad - 55%) and, most importantly, in neighbourhood is getting poorer is common to the least wealthy (less than \$20K - 36%, \$20K to \$40K - 32%, \$40K to \$60K - 35%), the former city of York (36%) and, critically, among those who say their neighbourhood is getting less wealthy (49%).

Twice as many neighbourhoods getting wealthier as getting less wealthy

More than 4-in-10 Toronto residents say their neighbourhood is getting more wealthy (41%), while fewer than half this amount say their neighbourhood is getting less wealthy (16%). The same patterns as wealthy neighbourhoods apply, especially as those in more wealthy neighbourhoods are much more likely to say their neighbourhood is getting wealthier (65%) than those in poorer neighbourhoods (25%). Those in the Downtown (66%) are especially likely to say their neighbourhoods are getting wealthier, while those in Scarborough and East York are most likely to say their neighbourhoods are getting less wealthy (20% each).

"It is clear the wealth of this city is diverging from the poverty, and income strata are not evening out geographically. This is an unsustainable model, where neighbourhoods residents see as poor are seen to be getting poorer," said Forum Research President, Dr. Lorne Bozinoff.

Lorne Bozinoff, Ph.D. is the president and founder of Forum Research. He can be reached at <u>lbozinoff@forumresearch.com</u> or at (416) 960-9603.

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HIGHLIGHTS:

- One third say they live in a neighbour hood which is getting wealthier (32%), while fewer, one fifth, say their neighbourhood is getting poorer (20%).
- More than 4-in-10 Toronto residents say their neighbourhood is getting more wealthy (41%), while fewer than half this amount say their neighbourhood is getting less wealthy (16%).
- "It is clear the wealth of this city is diverging from the poverty, and income strata are not evening out geographically. This is an unsustainable model, where neighbourhoods residents see as poor are seen to be getting poorer," said Forum Research President, Dr. Lorne Bozinoff.

Methodology

The Forum Poll[™] was conducted by Forum Research with the results based on an interactive voice response telephone survey of 1001 randomly selected voters in Toronto, Ontario, who were absolutely certain to vote or had voted already. The poll was conducted on December 17th and 18th, 2014.

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Results based on the total sample are considered accurate +/- 3%, 19 times out of 20. Subsample results will be less accurate. Margins of error for subsample (such as age, gender) results are available at www.forumresearch.com/samplestim.asp

Where appropriate, the data has been statistically weighted by age, region, and other variables to ensure that the sample reflects the actual population according to the latest Census data.

This research is not necessarily predictive of future outcomes, but rather, captures opinion at one point in time. Forum Research conducted this poll as a public service and to demonstrate our survey research capabilities. Forum houses its poll results in the Data Library of the Department of Political Science at the University of Toronto.

With offices across Canada and around the world, 100% Canadian-owned Forum Research is one of the country's leading survey research firms. This Forum Poll[™]and other polls may be found at Forum's poll archive at <u>www.forumresearch.com/polls.asp</u>

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Neighbourhood: Comparative wealth

'Is the neighbourhood you live in more wealthy, less wealthy or is it neither more nor less wealthy than the average Toronto neighbourhood?'

[All Respondents]

Age / Gender

| % | Total | 18- 34 | 35- 44 | 45- 54 | 55- 64 | 65+ | Male | Female |
|---|-------|-----------|-----------|-----------|-----------|-----|------|--------|
| Sample | 1001 | 203 | 131 | 188 | 203 | 276 | 503 | 498 |
| More wealthy than others | 32 | 28 | 38 | 34 | 30 | 29 | 33 | 31 |
| Less wealthy than others | 20 | 24 | 21 | 19 | 18 | 15 | 22 | 19 |
| Neither more nor less wealthy than others | 45 | 46 | 36 | 44 | 49 | 53 | 42 | 48 |
| Don't know | 3 | 2 | 5 | 2 | 3 | 3 | 4 | 2 |

Region

| % | Total | Toronto or East York | North York | Etobicoke or York | Scarborough |
|---|-------|-------------------------|---------------|----------------------|-------------|
| Sample | 1001 | 419 | 186 | 227 | 169 |
| More wealthy than others | 32 | 46 | 32 | 25 | 19 |
| Less wealthy than others | 20 | 15 | 21 | 18 | 29 |
| Neither more nor less wealthy than others | 45 | 37 | 43 | 53 | 50 |
| Don't know | 3 | 2 | 4 | 3 | 3 |

Household Income

| % | Total | <\$20К | \$20- \$40K | \$40- \$60К | \$60- \$80К | \$80- \$100K | \$100- \$250К | \$250K+ |
|---|-------|--------|----------------|----------------|----------------|-----------------|------------------|---------|
| Sample | 1001 | 116 | 137 | 126 | 130 | 112 | 191 | 42 |
| More wealthy than others | 32 | 22 | 12 | 20 | 27 | 26 | 61 | 75 |
| Less wealthy than others | 20 | 36 | 32 | 35 | 14 | 16 | 4 | 5 |
| Neither more nor less wealthy than others | 45 | 39 | 50 | 44 | 57 | 55 | 32 | 20 |
| Don't know | 3 | 4 | 6 | 1 | 2 | 3 | 3 | 0 |

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Neighbourhood: Wealth change

'Is your neighbourhood getting more wealthy, getting less wealthy or is it not changing economically?'

[All Respondents]

Age / Gender

| % | Total | 18- 34 | 35- 44 | 45- 54 | 55- 64 | 65+ | Male | Female |
|--|-------|-----------|-----------|-----------|-----------|-----|------|--------|
| Sample | 1001 | 203 | 131 | 188 | 203 | 276 | 503 | 498 |
| Neighbourhood is getting more wealthy | 41 | 41 | 46 | 45 | 37 | 31 | 43 | 38 |
| Neighbourhood is getting less wealthy | 16 | 18 | 15 | 13 | 16 | 15 | 16 | 15 |
| Neighbourhood is not changing | 36 | 34 | 33 | 35 | 40 | 43 | 35 | 37 |
| Don't know | 8 | 7 | 6 | 8 | 7 | 11 | 6 | 9 |

Region

| % | Total | Toronto or East York | North York | Etobicoke or York | Scarborough |
|--|-------|-------------------------|---------------|----------------------|-------------|
| Sample | 1001 | 419 | 186 | 227 | 169 |
| Neighbourhood is getting more wealthy | 41 | 63 | 34 | 36 | 23 |
| Neighbourhood is getting less wealthy | 16 | 9 | 19 | 16 | 20 |
| Neighbourhood is not changing | 36 | 23 | 37 | 40 | 49 |
| Don't know | 8 | 5 | 9 | 8 | 8 |

Household Income

| % | Total | <\$20K | \$20- \$40К | \$40- \$60К | \$60- \$80К | \$80- \$100К | \$100- \$250К | \$250K+ |
|---------------------------------------|-------|--------|----------------|----------------|----------------|-----------------|------------------|---------|
| Sample | 1001 | 116 | 137 | 126 | 130 | 112 | 191 | 42 |
| Neighbourhood is getting more wealthy | 41 | 24 | 27 | 41 | 37 | 42 | 59 | 77 |
| Neighbourhood is getting less wealthy | 16 | 31 | 22 | 18 | 11 | 12 | 11 | 3 |
| Neighbourhood is not changing | 36 | 37 | 42 | 37 | 44 | 32 | 27 | 17 |
| Don't know | 8 | 8 | 9 | 4 | 8 | 14 | 3 | 3 |

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